

## CTBC Bank "WEALTHPlus" Promo

## **Promo Mechanics:**

- 1. The CTBC Bank "WEALTHPlus" Promo runs from April 7 to June 30, 2025, and is open to new-to-bank\* and existing CTBC Bank individual deposit accountholders.
- 2. Qualified CTBC Bank personal deposit account products are as follows:

ACCOUNT TYPE	CURRENCY	
Regular Savings Account	PHP / USD	
Regular Checking Account	PHP	
(except Ultimate Earner)		

- 3. To qualify, accountholders must meet the following conditions within the Promo period:
  - a) For new-to-bank\* accountholders:
    - Open one or more qualified CTBC Bank deposit accounts;
    - Make total deposits of at least PhP100,000.00 (or its USD equivalent) in fresh funds\*\*;
    - Maintain a Month-to-Date Average Daily Balance (MTD ADB) of at least PhP100,000.00 (or its USD equivalent) across all qualified accounts for six (6) consecutive months from the date of deposit; and
    - Submit an Enrollment Form at their branch of account for the initial deposit.

## b) For existing accountholders:

- Maintain one or more qualified CTBC Bank deposit accounts;
- Make additional deposit/s in fresh funds\*\* into any of the qualified accounts;
- Total deposits amount should be at least PhP100,000.00 (or its USD equivalent);
- Maintain a Month-to-Date Average Daily Balance (MTD ADB) of at least PhP100,000.00 (or its USD equivalent) across all qualified accounts for six (6) consecutive months from the date of deposit; and
- Submit an Enrollment Form at their branch of account for the first qualifying deposit.
- 4. For joint accounts, only the primary accountholder is eligible to join the Promo.
- 5. Once the accountholder has met all the conditions, he/she will be eligible to receive reward/s based on his/her total MTD ADB after the six-month holding period, as shown below:

Month-to-Date Average Daily Balance Amount (in PhP or USD Equivalent)	Reward
100,000.00 to 499,999.99	0.300% cashback for the first PhP100,000.00
500,000.00 to 2,499,999.99	0.400% cashback for the first PhP500,000.00
2,500,000.00 to 7,999,999.99	Overnight stay with breakfast for two at Shangri-La Hotel (except the Boracay chain) and 0.400% cashback for the first PhP500,000.00
8,000,000.00 to 19,999,999.99	MacBook Air 13inch (M2 Chip) and 0.400% cashback for the first PhP500,000.00

20,000,000.00	and	up
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Travel Package to Taiwan for two (airfare, hotel accommodation, and a two-day tour) and 0.400% cashback for the first PhP500,000.00

Note: Cashback rewards will be credited to the accountholder's qualified account.

6. Qualified accountholders shall receive a notification via email from depositpromos@ctbcbank.com.ph, along with the Redemption Form, as confirmation of their reward. Notification will be sent on the specified released dates:

Date of Deposit	End of 6-Month Holding Period	Release of Email Notification
April 7 to May 10, 2025	October 31, 2025	November 14, 2025
May 11 to June 10, 2025	November 30, 2025	December 15, 2025
June 11 to 30, 2025	December 31, 2025	January 15, 2026

- 7. To redeem the reward/s, the qualified accountholder must submit the completed and signed Redemption Form at his/her branch of account.
- 8. If the accountholder designates an authorized representative to claim the reward/s, the representative must present a government-issued ID and the accountholder's signed Redemption Form upon claiming the reward/s.
- 9. Rewards can only be claimed at the accountholder's branch of account within sixty (60) calendar days from the date of notification, during business hours, Mondays to Fridays (except holidays), from 9:00 AM to 4:00 PM. Unclaimed rewards will be forfeited in favor of CTBC Bank with prior approval from DTI.
- 10. Qualified accountholders must utilize the rewards within the specified validity period:
  - Overnight stay at Shangri-la Hotel valid for sixty (60) calendar days from the date of voucher receipt
  - Travel package to Taiwan valid for six (6) months from the date of plane ticket receipt
- 11. Rewards are non-transferable and cannot be converted to cash.
- 12. Expanded withholding tax will be shouldered by CTBC Bank Philippines.
- 13. Travel documents and any other expenses not specified in these mechanics will be shouldered by the accountholder.
- 14. The Bank will strictly observe the "Terms and Conditions Governing Deposit Accounts and Use of ATM Facility", as confirmed by the depositor during account opening.
- 15. Employees of CTBC Bank Philippines and their relatives (up to 2<sup>nd</sup> degree of consanguinity or affinity) are disqualified from joining the Promo.
- 16. This Promo cannot be combined with other existing CTBC Bank Philippines' deposit Promos. In case of any dispute, the decision of CTBC Bank Philippines, in agreement with DTI, shall be final.
- 17. For inquiries or concerns, please contact your branch of account or our Customer Care Unit at 8840-1234 (Metro Manila); 1-800-10-8401234 (Toll-Free from other provinces through PLDT); customercare@ctbcbank.com.ph.
- \*New-to-bank Individuals (including relatives of the Referrer) who do not have an existing CTBC Bank Peso Regular Savings and/or Checking account at present time within the past twelve (12) months
- \*\*Fresh funds Deposited funds must come from non-CTBC Bank account/s

DTI Fair Trade Permit No. FTEB-220660 Series of 2025