



**Chinatrust**  
中國信託

6 January 2012

**The Philippine Stock Exchange, Inc.**  
3F Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City, Philippines 1226

Attention : **Janet A. Encarnacion**  
Head, Disclosure Department

Madam:

In connection with our intent to buyback 0.59% of the publicly owned outstanding common shares and our Tender Offer Report (Form19-1) which we filed last December 22, 2011, we furnish you copy of the SEC17-C pertaining to the Affidavits of Publication of the Manila Standard Today and Malaya Business Insight of the Public Announcement to the Stockholders as attached.

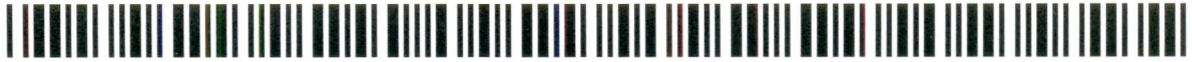
We trust that you will find everything in order. Should you have any questions, regarding the matter, please feel free to call us.

Thank you and best regards.

Very truly yours,

**Atty. Maritess Parilla-Elbinias, VP**  
Legal Department Head and CIO

Encl.: a/s



101052012001217



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

### Barcode Page

The following document has been received:

**Receiving Officer/Encoder** : Julius N. Salustiano  
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Company Representative

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Company Information

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SEC Registration No. AS9508814A  
Company Name CHINATRUST (PHILS.) COML. BANK CORP.  
Industry Classification  
Company Type Stock Corporation

### Document Information

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Document ID 101052012001217  
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# COVER SHEET

A S O 9 5 0 0 8 8 1 4 A

S.E.C. Registration Number

C H I N A T R U S T ( P H I L I P P I N E S )

C O M M E R C I A L B A N K C O R P O R A T I O N

Company's Full Name

F o r t L e g e n d T o w e r s T h i r d

A v e n u e c o r n e r 3 1 s t S t r e e t

B o n i f a c i o G l o b a l C i t y

T a g u i g C i t y

(Business Address: No. Street/ City/ Town / Province)

Atty. Maritess Parilla-Elbinias

Contact Person

9 8 8 9 - 2 8 7

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC FORM 17-C (Item 9. Other Events -  
Affidavits of Publication)

Form Type

0 5

Month

4

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_

LCU

Document I.D.

\_\_\_\_\_

Cashier

STAMPS

sye/jps

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C, AS AMENDED**

**CURRENT REPORT UNDER SECTION 17  
OF THE REVISED SECURITIES ACT (RSA)  
AND RSA RULE 17 (b) (3) THEREUNDER**

1. **5 January 2012**  
Date of Report
  
2. **AS095-008814A**  
SEC Number
3. **004-665-166-000**  
BIR TIN
  
4. **CHINATRUST (PHILIPPINES) COMMERCIAL BANK CORPORATION**  
Exact name of registrant
  
5. **METRO MANILA**  
Jurisdiction of Incorporation
6.   
Industry Code
  
7. **FORT LEGEND TOWERS, THIRD AVENUE CORNER 31<sup>ST</sup> STREET  
BONIFACIO GLOBAL CITY, TAGUIG CITY**  
Address of Principal Office
  
8. **9889 287**  
Registrant's Telephone Number
  
9. **ACCESS BANKING CORP./ GF N&M Building, 1184 Chino Roces St., Makati City**  
Former Name or Former Address
  
10. Securities Registered pursuant to Sections 4 & 8 of the RSA  

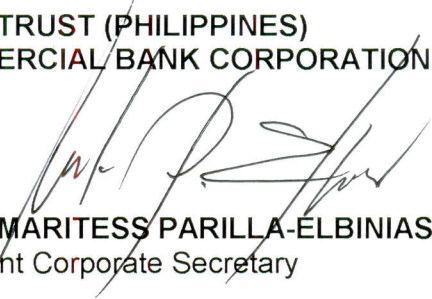
<b>NOT APPLICABLE</b>	<b>247,968,731</b>
Title of Each Class	Number of Common Shares Outstanding
  
11. Report on Item 9.

**Item 9. Other Events**

In connection with our intent to buyback 0.59% of the publicly owned outstanding common shares and our Tender Offer Report (Form19-1) which we filed last December 22, 2011, we furnish you copies of the Affidavits of Publication of the Manila Standard Today and Malaya Business Insight of the Public Announcement to the Stockholders as attached.

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CHINATRUST (PHILIPPINES)  
COMMERCIAL BANK CORPORATION**



**ATTY. MARITESS PARILLA-ELBINIAS, VP**  
Assistant Corporate Secretary

5 January 2012

# C E R T I F I C A T I O N

I, **MARITESS PARILLA-ELBINIAS**, after having been duly sworn in accordance with law, hereby depose and state: that I am the Assistant Corporate Secretary of **CHINATRUST (PHILIPPINES) COMMERCIAL BANK CORPORATION ("CCBC")**, a commercial bank duly organized and existing under the laws of the Republic of the Philippines with principal office address at Fort Legend Towers, Third Avenue corner 31<sup>st</sup> Street, Bonifacio Global City, Taguig City, that based on my personal knowledge, the contents hereof are true and correct and not intended to mislead or deceive the public.

IN WITNESS WHEREOF, I affixed my signature this JAN 05 2012 day of \_\_\_\_\_  
2012 at Taguig City.

  
**ATTY. MARITESS PARILLA-ELBINIAS**  
Assistant Corporate Secretary

REPUBLIC OF THE PHILIPPINES)  
Taguig City ) S. S.

**SUBSCRIBED AND SWORN** to before me this JAN 05 2012 day of \_\_\_\_\_  
2012, affiant exhibiting to me her SSS I.D. No. 03-8177518-0.

Doc. No. 403 ;

Page No. 93 ;

Book No. 01 ;

Series of 2012.

**ATTY. JOEL G. GORDOLA**  
**NOTARY PUBLIC**  
**NOTARIAL COMMISSION NO. 066**  
**COMMISSION EXPIRES BEC. 31, 2012**  
**PTR NO. 6010756, 1/03/2012, Q.C.**  
**IBP NO. 823224 DEC. 2, 2011, Q.C.**  
**ROLL OF ATTORNEY NO. 25103**

# Manila Standard TODAY

KAMAHALAN PUBLISHING CORPORATION

## AFFIDAVIT OF PUBLICATION

The Authorized Signatory with office address at Leyland Bldg, Railroad St. Corner 21<sup>st</sup> Sts., Port Area, Manila.

I, the undersigned Chief Accountant of a weekly/daily newspaper published, edited and printed in Metro Manila, with editorial and business offices at Leyland Building, Railroad St. corner 21<sup>st</sup> Sts., Port Area, Manila.

The *Manila Standard TODAY* is a newspaper of general circulations, distributed nationwide and as much, is qualified to published all kinds of judicial notices of auction sale,

That the attached

CHINATRUST

RE: PUBLIC ANNOUNCEMENT TO THE STOCKHOLDERS

was published by the *Manila Standard TODAY* in its issue/s of

December 27, 28, 2011

December 29, 2011

in witness whereof, I signed this affidavit in Port Area, Manila, Philippines, this 3RD day of JANUARY, 2011

**MARIO R. POLICARPIO JR.**  
Authorized Signatory

SUBSCRIBED AND SWORN to before me this 3RD day of JANUARY, 2011 in Manila, Philippines, affinity exhibiting to me his/her Residence Certificate No. 01135658 issued at Manila on January 04, 2011.

Doc. No. C1  
Page No. 12  
Book No. 85  
Series of 2011

**ATTY. ZOLDO P. CARVAJAL**  
NOTARY PUBLIC  
UNTIL DECEMBER 31, 2011  
PTR NO. 868544 - JANUARY 4, 2011  
TBP NO. 00970 ROLL NO. 4059

### PUBLIC ANNOUNCEMENT TO THE STOCKHOLDERS OF CHINATRUST (PHILIPPINES) COMMERCIAL BANK CORPORATION

Philippines) Commercial Bank Corporation (the "Bidder") filed on December 22, 2011 a report in Securities and Exchange Commission (the "SEC") Form 19-1 with the Philippine Stock Exchange pursuant to Section 19 of the Securities Regulation Code ("SRC") with its intention to buyback 0.58% of its publicly owned outstanding common shares

(the "Offer Price") for the Shares is Php 20.14. The Offer Price will be payable in accordance with the terms of the Tender Offer. The Tender Offer shall commence on December 27, 2011 at 12:00 noon on January 27, 2012 (the "Tender Offer Period"). The Tender Offer shall be extended by the Bidder subject to prior approval of the SEC.

Who wish to offer all or a portion of the Shares for sale to the Bidder may do so by submitting a Tender Shares form (the "Application Form") from, and by submitting a completed Application Form together with the documentary requirements to ATR Kim Eng & Co., Inc. (the "Tender Offer Agent") at the address indicated below. Application Forms, together with the documentary requirements, must be received by the Tender Offer Agent (i) in the case of Shares, not later than 12:00 noon on January 27, 2012, and (ii) in the case of scrippless Shares, not later than 10:00 a.m. on January 27, 2012.

Shares may be withdrawn by the stockholder of record at any time during the Tender Offer Period by submitting to the Tender Offer Agent a written request for such withdrawal, identifying the Shares that will be withdrawn. The last day to withdraw tendered shares shall be on January 27, 2012 at 12:00 noon.

Shares shall be deemed accepted by the Bidder on January 27, 2012 or any extended period by the SEC, subject to the condition that the Tender Offer Agent has determined that the stockholders shall have obtained all the required approvals and authorizations to enable them to tender Shares to the Bidder before the expiration of the Tender Offer Period and in compliance with all the terms of the Tender Offer. The conditions of the Tender Offer may be extended at the sole discretion of the Bidder. The Settlement Date shall be on February 8, 2012, unless extended by the Bidder with the approval of the SEC.

Costs in relation to the purchase of the Tender Offer Shares (including but not limited to the tendering broker's commission, PSE fees, SEC fees, or stock certificate cancellation costs) shall be borne by the account of the Bidder.

The stockholder shall shoulder all costs and expenses customarily charged to sellers of Shares, which shall be deducted from the consideration as stated above.

Stockholders are advised to read the Application Form, the Terms of the Tender Offer, and the SEC Form 19-1 with the SEC. For queries, please call the Broker at the contact details below. Copies of the Application Form and the SEC Form 19-1 may be obtained by the stockholders of charge, from the following:

Capital Partners, Inc.  
17th Floor, Tower One & Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City, Philippines

+63 (2) 849 8988  
+63 (2) 848 5640 / 848 5637  
Mr. Jaime Lopez or Mr. Denis Du

(January 20, 2012 only)  
Chinatrust Securities, Inc.

Chinatrust Holdings Center  
Park

(63) (32) 231 1324  
Cheryl Lim-Go

(January 20, 2012 only)  
Chinatrust Securities Inc.

10th Building  
8th Corner  
Ayala City  
(63) (82) 224-2860  
Miguel Luis R. Aquino

For January 2012, applications will be received only at the Makati office of the Tender Offer Agent.

For the convenience of Chinatrust shareholders, copies of the tender offer Application Form and signature sheet are available for download from [www.chinatrust.com.ph](http://www.chinatrust.com.ph). Application forms must be accomplished in triplicate.

Directors  
Philippines) Commercial Bank Corporation

(827) Dec. 27, 28, 29, 2011

# Business Insight

People's Independent Media, Inc.  
Leyland Bldg. Railroad St. cor. 20<sup>th</sup> St.,  
Port Area, Manila  
Tel. Nos. 527-1841 \* 527-7242

## PUBLIC ANNOUNCEMENT TO THE STOCKHOLDERS OF CHINATRUST (PHILIPPINES) COMMERCIAL BANK CORPORATION

Chinatrust (Philippines) Commercial Bank Corporation (the "Bidder") filed on December 22, 2011 a Tender Offer Report in Securities and Exchange Commission (the "SEC") Form 19-1 with the SEC and the Philippine Stock Exchange pursuant to Section 19 of the Securities Regulation Code ("SRC") in connection with its intention to buyback 0.68% of its publicly owned outstanding common shares (the "Shares").

The offer price (the "Offer Price") for the Shares is Php 26.14. The Offer Price will be payable in accordance with the terms of the Tender Offer. The Tender Offer shall commence on December 27, 2011 and shall end on 12 noon at January 27, 2012 (the "Tender Offer Period"). The Tender Offer Period may be extended by the Bidder subject to prior approval of the SEC.

Stockholders who wish to offer all or a portion of the Shares for sale to the Bidder may do so by securing an Application to Tender Shares form (the "Application Form") from, and by submitting a duly accomplished Application Form together with the documentary requirements to ATR Kim Eng Capital Partners, Inc. (the "Tender Offer Agent") at the address indicated below. Application Forms, together with the documentary requirements, must be received by the Tender Offer Agent (i) in the case of certificated shares, not later than 12:00 noon on January 27, 2012, and (ii) in the case of scrippless shares, not later than 10:00 a.m. on January 27, 2012.

The tendered Shares may be withdrawn by the stockholder of record at any time during the Tender Offer Period by submitting to the Tender Offer Agent a written request for such withdrawal, identifying the tendered Shares that will be withdrawn. The last day to withdraw tendered shares shall be on January 27, 2012 at 12:00 noon.

The tendered Shares shall be deemed accepted by the Bidder on January 27, 2012 or any extended date approved by the SEC, subject to the condition that the Tender Offer Agent has determined that the tendering shareholders shall have obtained all the required approvals and authorizations to enable it to transfer the tendered Shares to the Bidder before the expiration of the Tender Offer Period and shall have complied with all the terms of the Tender Offer. The conditions of the Tender Offer may be waived at the sole discretion of the Bidder. The Settlement Date shall be on February 6, 2012, subject to any extension of the Tender Offer Period with the approval of the SEC.

All costs and expenses in relation to the purchase of the Tender Offer Shares (including but not limited to applicable buying broker's commission, PSE fees, SEC fees, or stock certificate cancellation costs) shall be for the account of the Bidder.

The tendering shareholder shall shoulder all costs and expenses customarily charged to sellers of shares of stock, which shall be deducted from the consideration as stated above.

Stockholders are advised to read the Application Form, the Terms of the Tender Offer, and the SEC Form 19-1 filed by the Bidder with the SEC. For queries, please call the Broker at the contact details set forth below. Copies of the Application Form and the SEC Form 19-1 may be obtained by the stockholders, free of charge, from the following:

ATR Kim Eng Capital Partners, Inc.  
Address: 17th Floor, Tower One & Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City, Philippines

Tel. No.: +63 (2) 849 6986  
Fax No.: +63 (2) 848 5640 / 648 5637  
Contact Person: Mr. Jaime Lopez or Mr. Denis Du

In Cebu (until January 20, 2012 only):  
ATR Kim Eng Securities, Inc.

Cebu Branch  
Room 206, Cebu Holdings Center  
Cebu Business Park  
Cebu City  
Telephone No.: (63) (32) 231 1324  
Contact Person: Cheryl Lim-Go

In Davao (until January 20, 2012 only):  
ATR Kim Eng Securities Inc.

Davao Branch  
Dr. #7 M.T. Aquino Building  
Cabaquiao Avenue Corner  
Bolcan Street, Davao City  
Telephone No.: (63) (82) 224-2860  
Contact Person: Miguel Luis R. Aquino

After January 20, 2012, applications will be received only at the Makati office of the Tender Offer Agent.

For the convenience of Chinatrust shareholders

## AFFIDAVIT OF PUBLICATION

I, Luzviminda T. Bugaoisan, Filipino of legal age, single and residing at 34 Waling-Waling St., Roxas, Quezon City after having been duly sworn to in accordance with law, depose and say:

That I am the Advertising Manager of Malaya Business Insight, a daily newspaper published, edited and printed in Metro Manila and circulated nationwide with editorial and business offices at Leyland Bldg. Railroad St. cor. 20<sup>th</sup> St., Port Area, Manila.

That the attached copy of Public Announcement To the Stockholders of Chinatrust (Philippines) Commercial Bank Corporation,

was published in Malaya Business Insight in its issue/s \* December 27, 28 & 29, 2011

In witness whereof, I signed this affidavit in Manila Philippines, this 29<sup>th</sup> day of Dec., 2011

*Luzviminda T. Bugaoisan*  
LUZVIMINDA T. BUGAOISAN  
Advertising Supervisor

Subscribed and Sworn to before me this 29<sup>th</sup> day of Dec., 2011, in Q.C. Philippines, affiant exhibiting to me her Res. Cert. No. \*24705999 issued at Manila on 2-23-2011

*Vicente C. Cruz*  
ATTY. VICENTE C. CRUZ  
Notary Public

Until 12-31-2011  
PTR No. 4566809  
Issued at Q.C., 1-4-2011  
RPN No. 33952/NC-NP No. 075  
IBP Lifetime Member No. 02322

Doc. No. 377  
Page No. 76  
Book No. XII  
Series of 2011