



**Chinatrust**  
中國信託

6 January 2012

**THE PHILIPPINE STOCK EXCHANGE, INC.**

3F Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City, Philippines 1226

**Attention : Janet A. Encarnacion**  
Head, Disclosure Department

Madam:

We submit herewith the Computation of Public Ownership of Chinatrust (Philippines) Commercial Bank Corporation as of 31 December 2011.

We trust that you will find everything in order. Should you any have questions, regarding the matter, please feel free to call us at 811-8949.

Thank you and best regards.

Very truly yours,

**Atty. Maritess Parilla-Elbinias, VP**

Legal Department Head and CIO

**CHINATRUST (PHILIPPINES) COMMERCIAL BANK CORPORATION**  
**Computation of Public Ownership as of December 31, 2011**

		<b>Total</b>
Number of Issued Shares		247,968,731
Less: Number of Treasury Share (if any)		
<b>Number of Outstanding Shares</b>		<b>247,968,731</b>
<b>Less:</b>		
	<b>% to total I/O Shares</b>	<b>Total</b>
<b>Directors</b>		
<b>Jack Lee</b>		
Direct	-	1
Indirect (thru _____)	-	-
<b>William B. Go</b>		
Direct	-	55
Indirect (thru _____)	-	-
<b>Mark Chen</b>		
Direct	-	1
Indirect (thru _____)	-	-
<b>Larry Hsu</b>		
Direct	-	1
Indirect (thru _____)	-	-
<b>Eric Wu</b>		
Direct	-	1
Indirect (thru _____)	-	-
<b>Edwin B. Villanueva</b>		
Direct	-	1
Indirect (thru _____)	-	-
<b>Ng Meng Tam</b>		
Direct	-	1
Indirect (thru _____)	-	-
<b>Sub-Total</b>	<b>-</b>	<b>61</b>
<b>Officers</b>		
<b>Mark Chen</b>		
Direct	-	1 *
Indirect (thru _____)	-	-
<b>Sub-Total</b>	<b>-</b>	<b>1 *</b>
<b>Principal Stockholders</b>		
<b>Chinatrust Commercial Bank, Ltd.</b>		
Direct	99.41	246,495,812
Indirect (thru _____)	-	-
<b>Sub-Total</b>	<b>99.41</b>	<b>246,495,812</b>
<b>Affiliates</b>		
N/A	-	-
Indirect (thru _____)	-	-
<b>Sub-Total</b>	<b>-</b>	<b>-</b>
<b>Others</b>		
<b>Government</b>		
N/A	-	-
<b>Banks</b>		
N/A	-	-
<b>Employees</b>		
N/A	-	-
<b>Lock-Up Shares</b>		
N/A	-	-
<b>Sub-Total</b>	<b>-</b>	<b>-</b>
<b>TOTAL</b>	<b>99.41</b>	<b>246,495,873</b>
<b>Total Number of Shares Owned by the Public</b>		<b>1,472,858</b>

\* This refers to the same shares held by Mr. Mark Chen as director of the bank.

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

<u>1,472,858</u> shares	<u>0.59%</u>
247,968,731 shares	

Number of Issued and Outstanding Shares	=	247,968,731
Number of Outstanding Shares	=	247,968,731
Number of Treasury Shares	=	-
Number of Listed Shares	=	247,968,731
Number of Foreign-Owned Shares	=	246,687,329
Foreign Ownership Level (%)	=	99.48%
Foreign Ownership Limit (%)	=	100%